Capability Statement Space_sector

LOT_ FOUR TEEN

South Australia is the centre-of-gravity for space in Australia and Lot Fourteen is the launch site for much of the sector's growth. With an industry of over 100 space-related organisations, the state is at the forefront of the nation's space endeavours, pushing the frontiers of innovation, driving collaboration, developing new technologies and growing an enduring sovereign space capability.

Lot Fourteen is a world-class innovation district, home to the Australian Space Agency, Responsive State Operations Centre, Bureau of Meteorology Space Weather Hub and SmartSat CRC alongside a thriving network of space startups and rapidly growing companies.

South Australia is playing a crucial role in supporting the Australian Civil Space Strategy 2019-2028 to triple the space sector's contribution to GDP to AUD\$12 billion per year and create an additional 20,000 jobs by 2030.

The Australian Space Agency, headquartered at Lot Fourteen, works across all levels of government, industry and academia to advance Australia's position in the global space economy.

Australia's Defence Space Strategy acknowledges the interplay of both sectors to protect Australia's national interests which is contingent on freedom to access space capabilities. The Defence and Space Landing Pad at Lot Fourteen provides a place for defence and space companies, from near and far, a safe space to land, assemble and deploy business activity in South Australia.

The South Australia's Space Sector Strategy offers a firm commitment by the Government of South Australia to drive the growth of South Australia's space sector. Plans are underway to establish a space manufacturing facility at Lot Fourteen, with \$20 million state government funding, which aims to accelerate the development of local space innovation into real world commercial technologies.

Value proposition

Lot Fourteen is a world-class innovation district that offers:

- Co-location with defence, space, cyber and creative industries clusters with a focus on enabling critical technologies
- Secure working environments, underpinned by a robust district security framework
- Close proximity to leading education and training institutions
- Avenues for collaboration between industry and research organisations
- Accessible CBD location with state-of-the-art facilities
- A focus on sustainability and wellbeing as a certified 6-Star Green Star Community and WELL Community Standard district
- An emphasis on supporting First Nations people and culture.



Specialisation at Lot Fourteen

Lot Fourteen's space ecosystem spans small satellite design and manufacture, including components and sensors; launch capabilities; mission control and ground station, communications and observations; connectivity and bespoke applications; and data analysis and processing, government and education, research and development.

Future areas of growth

Australia is reliant on space-based and space-enabled technologies to tackle the critical global challenges in healthcare, energy, environmental resources, mining, bushfires and national security.

The emerging NewSpace industry provides phenomenal opportunities to support innovative commercial space endeavours seeking to achieve low-cost access to space and low-cost space technologies.

Lot Fourteen is well positioned to support future areas of growth with its increasing capability in communications and small satellites development and production.

Our future workforce

There are many opportunities for space education at Lot Fourteen, including:

- SmartSat CRC leads research and development and is actively building Australia's space industry workforce offering opportunities for PhD students and credential and micro-credential training.
- The Andy Thomas Space Foundation is recognised as Australia's National Space Not-For-Profit, supporting the education, innovation and outreach goals of the growing Australian Space Ecosystem connecting the national community to space.
- Officially opened on 31 March 2021, the Australian Space Discovery Centre based at Lot Fourteen provides science, technology, engineering and mathematics (STEM) education, engagement and inspiration for young Australians through a highly interactive and engaging format. In 2023, the Centre was visited by over 90,000 people.



Partnerships and collaborations

In August 2024, South Australian owned and manufactured satellite Kanyini was successfully launched onboard a SpaceX rocket from the United States. Kanyini is the first state government-funded satellite in the nation and was built by a local team of South Australian-based companies – SmartSat CRC, Inovor and Myriota. The \$6.5 million mission is helping to create hi tech jobs in the state's space sector and develop vital space capabilities in the state.

Team Artemis Australia is a global engagement and technical platform created and spearheaded by the Australian Space Agency. Aligned with NASA's Moon to Mars strategy, the platform brings together Australia's world-leading, unique and specialised capabilities across government, industry and academia that can contribute to NASA's Artemis and other Moon to Mars programs. Australia's global partners have quickly recognised Australia's expertise in robotics and automation, remote operations and optical communications. Global space agencies including the European Space Agency, NASA, Japan Aerospace Exploration Agency, and the Indian Space Research Organisation all have a desire to partner with Australia to advance our respective space capabilities, which can also have applications to lunar missions such as Artemis.

Key space tenants



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Being in a CBD-based innovation district, puts us at a distinct advantage as we're co-located with our clients and partners, helping us innovate and continue to provide solutions to the defence and space sector.

Dr Matthew Tetlow, Chief Executive Officer, Inovor Technologies

For more information about the Space sector at Lot Fourteen or interested in tenancy please contact **tenancy@lotfourteen.com.au** or visit our website:

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